



September 14, 2021

To whom it may concern,

Company name: PACIFIC METALS CO., LTD.
Representative: Aoyama Masayuki, President
and Representative Director
(Securities code: 5541 TSE 1st
Section)
Contact: Matsuyama Terunobu,
Managing Executive Officer
and Director
(Telephone: +81-3-3201-6681)

Notice Concerning Application for Selection of Prime Market in New Market Segments

PACIFIC METALS CO., LTD. (the “Company”) announces that it has received the results of the initial assessment of its compliance with listing criteria of the new market segments from Tokyo Stock Exchange, Inc. (“TSE”) on July 9, 2021 and has confirmed that the Company meets the listing criteria for the Prime Market.

Based on the results, the Company resolved, at the meeting of its Board of Directors held on September 14, 2021, to select the Prime Market and follow the administrative procedures related to the selection of the new market segment as prescribed by the TSE.