



October 5, 2023

To whom it may concern,

Company name: PACIFIC METALS CO., LTD.  
Representative: Masayuki Aoyama, President  
and Representative Director  
(Securities code: 5541  
TSE Prime Market)  
Contact: Terunobu Matsuyama,  
Director and Managing  
Executive Officer  
(Telephone: +81-3-3201-6681)

### **Notice Concerning Recording of Extraordinary Income (Gain on Sale of Investment Securities)**

PACIFIC METALS CO., LTD. (the “Company”) hereby announces that it has recorded a gain on sale of investment securities due to the sale of a portion of the investment securities held by the Company.

1. Period in which gain on sale of investment securities arises  
September 2023 to October 2023

2. Reason for the sale of investment securities

To review cross-shareholdings in accordance with the Corporate Governance Code, strengthen the financial structure, and improve the efficiency of assets.

3. Details of the gain on sale of investment securities

- (1) Investment securities sold: One issue of a listed company’s securities held by the Company
- (2) Gain on sale of investment securities: ¥1,538 million

4. Future Outlook

The above gain on sale of investment securities will be recorded as extraordinary income of ¥138 million and ¥1,400 million in the second quarter ended September 30, 2023 and the third quarter ending December 31, 2023, respectively.

As for the impact on the consolidated financial results for the fiscal year ending March 31, 2024, the Company will promptly disclose them if any revisions are deemed necessary after considering the impact of other factors.