



May 15, 2024

To whom it may concern,

Company name: PACIFIC METALS CO., LTD.
Representative: Masayuki Aoyama, President
and Representative Director
(Securities code: 5541
TSE Prime Market)
Contact: Terunobu Matsuyama,
Director and Managing
Executive Officer
(Telephone: +81-3-3201-6681)

Notice Concerning Partial Amendments to the Articles of Incorporation

PACIFIC METALS CO., LTD. (the “Company”) hereby announces that it resolved at a meeting of the Board of Directors held on May 15, 2024 to present a proposal for the “Partial Amendment to the Articles of Incorporation” to the 98th Annual General Shareholders Meeting scheduled for June 21, 2024. The details of the proposal are described below.

1. Reason for amendment

To respond to the future diversification of the Company’s business description, an addition will be made to the purposes of the Company in Article 2 (Purpose) of the current Articles of Incorporation.

2. Details of amendment

The details of the amendment are as follows. (Amended parts are underlined.)

Current Articles of Incorporation	Proposed Amendment
(Purpose) Article 2 The purposes of the Company shall be to engage in the following businesses: 1. – 10. (Omitted) (Newly established) <u>11. – 13.</u> (Omitted)	(Purpose) Article 2 (Unchanged) 1. – 10. (Unchanged) <u>11. Sale, procurement, and supply of electricity</u> <u>12. – 14.</u> (Unchanged)

3. Schedule for amendment of Articles of Incorporation (to be confirmed)

Date of the 98th Annual General Shareholders Meeting	Friday, June 21, 2024
Date of effectiveness of amendment to the Articles of Incorporation	Friday, June 21, 2024