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June 16, 2025

To whom it may concern,

Company name: PACIFIC METALS CO., LTD.
Representative: Masayuki Aoyama, President and
Representative Director
(Securities code: 5541
TSE Prime Market)
Contact: Terunobu Matsuyama,
Director and Managing Executive
Officer
(Telephone: +81-3-3201-6681)

**Notice Concerning Results of Acquisition of Treasury Shares Through Off-Auction Treasury
Share Repurchase Trading System (ToSTNeT-3)**

Regarding the “Notice Concerning Acquisition of Treasury Shares Through Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3)” announced on June 13, 2025, PACIFIC METALS CO., LTD. (the “Company”) hereby announces that it has conducted purchases of its treasury shares, as detailed below.

1. Reason for acquisition of treasury shares

To improve capital efficiency and provide returns to our shareholders, and also to execute flexible capital policies in response to changes in the management environment.

2. Details of acquisition

(1)	Class of shares acquired	Common shares of the Company
(2)	Total number of shares acquired	2,120,200 shares
(3)	Total amount of share acquisition cost	3,642,503,600 yen
(4)	Date of acquisition	June 16, 2025
(5)	Acquisition Method	Repurchase through Off-Auction Treasury Share Repurchase Trading System (ToSTNeT-3) of Tokyo Stock Exchange

(Reference) Details of resolution concerning acquisition of treasury shares at the meeting of the Board of Directors held on June 13, 2025

(1)	Class of shares to be acquired	Common shares of the Company
(2)	Total number of shares to be acquired	2,150,000 shares (maximum) (11.03% of total number of issued shares [excluding treasury shares])
(3)	Total amount of share acquisition cost	3,900,000,000 yen (maximum)
(4)	Announcement of results of acquisition	The results of the acquisition will be announced after completion of the transaction at 8:45 a.m. on June 16, 2025.